FRANKLIN AMERICAN MORTGAGE COMPANY

These 2 forms (or equivalent) are required for *EVERY* VA loan type

FORM 1: VA BENEFIT QUESTIONNAIRE

THESE QUESTIONS MUST BE ANSWERED BY EACH APPLICANT THAT IS A VETERAN OR THE SURVIVING SPOUSE OF A VETERAN:

☐ YES ☐ NO Are you currently receiving VA disability benefits?

☐ YES ☐ NO Have you (or your deceased veteran spouse) ever received VA disability benefits?

☐ YES ☐ NO Have you (or your deceased veteran spouse) ever been rated disabled
or incompetent by VA, regardless of whether or not benefits were ever received?

☐ YES ☐ NO Are you the surviving spouse of a veteran who died on active duty or as a result of a service-connected disability?

I certify that the above information is true and correct and that I understand the meaning of the questions.

_____ _____ _____ _____

Veteran or Surviving Spouse Date Veteran or Surviving Spouse Date

Processing Instructions:
If the answer to **all** the above questions is ***NO***, place this form in the loan file instead of VA Form 26-8937.

If the answer to any of the above questions is *YES*, VA Form 26-8937 "Verification of VA Benefits" (VA Benefit Related Indebtedness Letter), must be obtained from VA and placed in the loan file. Include this questionnaire with the submission to VA for the 26-8937.

FORM 2: STATEMENT OF ACTIVE-DUTY STATUS

Per VA Lender's Handbook Change 4 - Chapter 4, Section 2.m

THESE QUESTIONS MUST BE ANSWERED BY EACH APPLICANT WHOSE INCOME IS USED TO QUALIFY (EVEN IF NOT A VETERAN):

☐ YES ☐ NO Is any applicant a member of the Reserves or National Guard?

If the above answer is ***NO for every applicant***, please skip to the end and sign. Otherwise, please continue below:

☐ YES ☐ NO Has any applicant's unit been activated, or made aware of actual or potential activation?

If the above answer is ***NO for every applicant,*** please skip to the end and sign. Otherwise, please continue below:

Processing Instructions:
For each applicant subject to a *YES* answer: Please provide below, details concerning actual or potential activation & how income may be affected. **Attach supporting documentation** or additional sheets as needed.

_____

_____

_____

_____

I certify that the above statements and the attached documents (if any) are true and correct and that I understand the meaning of the questions.

_____ _____ _____ _____

Applicant Date Applicant Date

_____ _____ _____ _____

Applicant Date Applicant Date

*I certify that all information on the above **2 forms** was explained to and obtained from each applicant as required.*

_____ _____

Signature of Loan Originator Date